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Subject: Florida Registered Voters from 2013 to 2020 Analysis

Date: May 25, 2020

Executive Summary:

This analysis covers the changes in the Florida electorate from January 2013 to April 2020.

The data used includes registered voters in the state of Florida, and their voter histories.

Methodology:

We used the state of Florida public voter files for January of each year (and also April of 2020) to gather the information on new voters, party switchers and removed voters, mail ballot voters and rejected mail ballot voters from year-to-year. Voters were identified by "Voter ID Number" only.

Conclusions:

Political Party Registered Voter Net Change

From 2013 to 2020, the percentage share of registered Democrats and Republicans both went down, with Democrats decreasing at a much faster rate. The major reason for the Democratic share of voter registration decreasing at a faster rate is that even though more Democrats were registered as new voters in every year but 2017, Democratic voters usually switched parties at a faster rate and more Democrats were removed from the voter rolls than Republicans over the 8.25 year study period. The net result of this is that Republicans had a 55% greater net increase in voters than the Democrats over the 8.25 year study period, and 38% of those Democratic Party gains during that period are from only the first 3 months of 2020(right before the Presidential Primary election).

Other Significant Voter Changes

Some other significant changes in the Florida electorate across the 8.25 year study period are an increase in the Hispanic voter share by 3% while the White voter share decreased by 4.2%. The age 70 and older voter share increased by 2.3%, while the below-50 voter share decreased by 2.6%. Looking at Geographic regional changes, they were all below 1% changes in the share, but a trend can be seen of the Miami area decreasing in the share of voters while the I-4 corridor regions of Orlando and Tampa have increased.

2018 Amendment 4 Voter Registration Changes

Looking at the data from after the 2018 Constitutional Amendment 4 went into effect in January 8th, 2019, there appears to be no clear significant benefit for any political party of the increased voter registration of felons who have fulfilled the terms of their sentencing.

Mail Ballots and Rejected Mail Ballots

Republicans have had a consistently greater share of active mail ballot voters than Democrats, although the Democrats have reduced this gap from 4.3% in 2012 to 1.8% in 2018. As for rejected mail ballots, the Democrats have had a consistently growing share every general election year, from Republicans having a 10.8% larger share of rejected ballots in 2012, to the Democrats having a 9.8% larger share in 2018(a 20.6% swing in 8 years).

Party-Change voters: (Democrat to Other)

YEAR	Voters	RACE					AGE			GENDER		POLITICAL PARTY			MEDIA MARKET										
		Asian	Black	Hispanic	White	Other	70+	50-69	30-49	18-29	Female	Male	DEM	REP	OTH	Pensacola	Panama City	Tallahassee	Jacksonville	Gainesville	Orlando	Tampa	West Palm	Ft Myers	Miami
2013 DEM-to-OTH	15555	1.5108	15.0498	18.8878	60.7007	3.8509	9.9518	28.8402	33.3076	29.5982	53.8798	45.7152	0.0000	0.0000	100.0000	2.8294	1.6329	1.8715	6.8981	1.6843	23.7886	25.8116	11.2781	5.4195	19.1900
2014 DEM-to-OTH	29717	1.7532	17.0811	20.9140	55.6988	4.5529	8.7829	23.5084	35.1886	32.1735	56.1665	43.3388	0.0000	0.0000	100.0000	2.3892	1.7431	3.5703	7.2046	2.3623	21.5701	23.5555	10.1087	5.6603	21.8057
2015 DEM-to-OTH	24945	1.8597	16.4803	24.1571	53.8184	3.8845	12.0345	26.5304	33.4135	27.6729	58.2121	41.3911	0.0000	0.0000	100.0000	2.2409	1.2788	1.3870	7.6448	1.2868	25.4159	20.5612	8.4185	5.8849	25.9010
2016 DEM-to-OTH	59565	1.9810	18.9423	28.1944	44.7159	6.1647	9.4737	25.6463	37.4750	27.0780	56.1252	42.8307	0.0000	0.0000	100.0000	2.1388	1.2474	1.7812	6.1429	1.9038	21.7477	22.6358	9.7305	5.4042	27.2877
2017 DEM-to-OTH	34239	1.8805	16.1424	22.3805	55.4777	4.1560	8.3034	28.1164	42.9189	22.1443	55.0859	44.5019	0.0000	0.0000	100.0000	2.0737	1.1089	1.4983	5.9318	1.4749	22.4856	24.2998	11.3613	4.4890	25.2988
2018 DEM-to-OTH	67251	1.9702	20.2406	29.7816	41.3496	6.6780	8.5188	23.8457	40.9407	26.5245	55.7360	42.9272	0.0000	0.0000	100.0000	2.0907	0.8357	2.1546	6.8311	1.8245	25.3245	21.2607	9.8809	4.1040	25.6933
2019 DEM-to-OTH	48506	1.8431	18.1400	29.3221	45.5119	5.1829	11.2811	27.8069	39.7128	20.7047	57.3517	41.6381	0.0000	0.0000	100.0000	2.1152	0.9483	1.8967	6.2693	1.3421	24.5289	20.6119	9.9204	4.1088	28.4583
2020 DEM-to-OTH*	23713	1.9778	20.7188	34.7700	37.0345	5.4991	10.4626	26.7237	37.6755	24.7208	56.0958	42.8162	0.0000	0.0000	100.0000	2.1296	0.8012	2.2098	5.8575	1.0798	29.0052	20.4065	10.0198	3.3062	25.1845

Party-Change voters: (Other to Republican)

YEAR	Voters	RACE					AGE			GENDER		POLITICAL PARTY			MEDIA MARKET										
		Asian	Black	Hispanic	White	Other	70+	50-69	30-49	18-29	Female	Male	DEM	REP	OTH	Pensacola	Panama City	Tallahassee	Jacksonville	Gainesville	Orlando	Tampa	West Palm	Ft Myers	Miami
2013 OTH-to-REP	8387	1.8123	2.2058	13.2586	80.2194	2.5039	9.0497	26.0641	32.8127	31.5727	50.0179	49.4336	0.0000	100.0000	0.0000	4.9243	2.0150	1.3831	10.0036	1.5500	22.4395	26.2311	10.3851	6.5935	14.4748
2014 OTH-to-REP	20046	1.8458	1.8857	14.2223	79.1031	2.9432	13.4640	30.6794	31.6173	23.8402	50.8730	48.3239	0.0000	100.0000	0.0000	4.2601	2.3147	1.7161	10.6006	2.2149	20.9508	24.6932	8.9295	10.1716	14.1125
2015 OTH-to-REP	33605	1.4760	1.3421	15.2448	78.9674	2.9698	17.8515	36.2327	27.6090	17.6668	48.9778	50.2834	0.0000	100.0000	0.0000	3.5084	1.8212	1.1724	8.7944	1.3331	23.9280	23.5617	9.9152	9.2754	16.6701
2016 OTH-to-REP	135384	1.7876	1.4337	13.7032	79.8785	3.4189	17.0508	36.1697	30.1889	16.0536	50.2408	48.4328	0.0000	100.0000	0.0000	4.5567	2.3991	1.7823	11.3197	1.6405	19.6515	23.8684	9.8926	10.7162	14.1730
2017 OTH-to-REP	34336	1.4096	1.4504	11.7748	83.1256	2.2396	19.2305	30.9588	32.9566	16.3473	48.2729	51.1999	0.0000	100.0000	0.0000	3.4048	1.6775	0.9058	8.9780	1.4009	20.1509	27.8648	13.9387	7.2806	16.6202
2018 OTH-to-REP	78637	1.7167	1.6252	16.8051	75.2483	4.6047	14.5275	35.7249	33.3304	15.8208	46.8088	51.4654	0.0000	100.0000	0.0000	3.9574	1.8172	1.1394	8.4235	1.4682	22.7552	26.3845	10.6985	7.0816	16.2964
2019 OTH-to-REP	42660	1.8925	1.8542	18.5701	74.3108	3.5724	11.7581	32.9536	36.8729	17.7778	48.2255	50.5391	0.0000	100.0000	0.0000	3.8920	1.8120	0.8509	7.4121	1.2447	23.3427	26.2729	10.0914	6.2189	19.0624
2020 OTH-to-REP*	46608	1.9180	1.7838	17.6751	74.2212	4.4241	15.9222	37.0065	31.2908	15.2856	49.8159	48.8092	0.0000	100.0000	0.0000	3.8861	2.0297	1.5941	10.4853	1.1565	23.5239	28.0338	10.1678	6.4023	12.9205

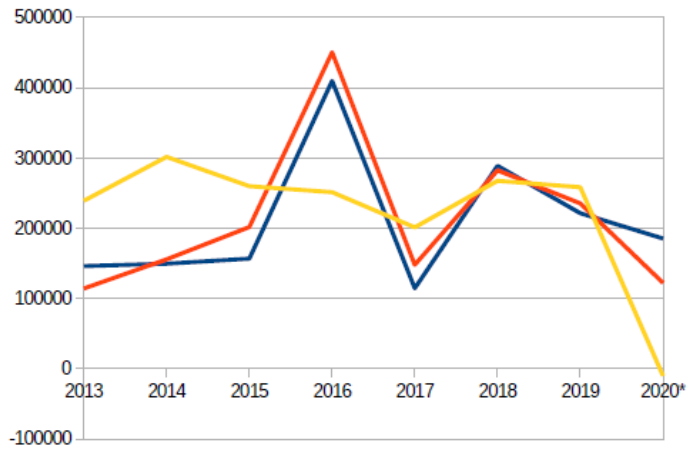
Party-Change voters: (Other to Democrat)

YEAR	Voters	RACE					AGE			GENDER		POLITICAL PARTY			MEDIA MARKET										
		Asian	Black	Hispanic	White	Other	70+	50-69	30-49	18-29	Female	Male	DEM	REP	OTH	Pensacola	Panama City	Tallahassee	Jacksonville	Gainesville	Orlando	Tampa	West Palm	Ft Myers	Miami
2013 OTH-to-DEM	11347	2.1151	23.5745	23.7243	46.2854	4.3007	7.8849	24.2179	31.0479	36.9437	57.2839	41.8965	100.0000	0.0000	0.0000	2.1239	0.8460	1.7009	6.5304	1.4189	22.5082	23.7155	11.4127	4.5034	25.2402
2014 OTH-to-DEM	21388	2.0806	22.9100	21.3999	48.5788	5.0309	9.2341	26.2297	31.4242	32.9157	58.1822	40.4245	100.0000	0.0000	0.0000	1.9283	1.0052	3.3290	6.7748	2.9362	20.5088	22.4331	11.1558	4.8101	25.3228
2015 OTH-to-DEM	28727	2.1130	12.8485	24.0993	58.2815	4.8576	7.4682	23.3752	30.3721	38.5769	55.3800	43.3147	100.0000	0.0000	0.0000	2.1826	0.9225	2.4054	6.8751	2.6769	25.5056	22.9088	8.8488	5.0997	22.5746
2016 OTH-to-DEM	152311	2.7923	18.0223	29.2218	43.9655	5.9681	9.3972	25.5484	32.4566	32.3975	58.2685	39.4620	100.0000	0.0000	0.0000	2.1305	0.8095	3.2073	6.7454	3.3300	21.7588	21.7588	9.7111	5.4435	25.1092
2017 OTH-to-DEM	33619	2.0375	12.0587	19.2242	62.4768	4.2030	14.2092	27.1126	33.7964	24.6438	58.3004	40.8787	100.0000	0.0000	0.0000	2.0197	0.7912	1.3028	6.3080	1.7044	21.0803	26.0151	14.2598	4.8908	21.8299
2018 OTH-to-DEM	115397	2.3112	16.0986	24.4018	49.1304	8.0800	10.4509	25.5319	34.3744	29.3898	59.0371	38.1884	100.0000	0.0000	0.0000	2.1361	0.6231	2.2002	7.1033	2.4567	25.0249	22.4252	10.7908	4.2722	22.9877
2019 OTH-to-DEM	64213	2.2347	13.8681	23.7815	53.5784	6.7712	11.2952	25.3609	34.6441	28.4179	55.2302	42.1846	100.0000	0.0000	0.0000	2.2285	0.8447	2.0401	6.8880	1.8641	24.6041	22.5780	10.3281	4.9478	23.8768
2020 OTH-to-DEM*	105529	2.8589	11.9541	21.0549	58.7275	7.4046	13.5386	28.1923	29.8060	28.1752	54.4893	42.8897	100.0000	0.0000	0.0000	2.5415	0.7714	2.8618	8.8042	2.1598	23.8134	24.2151	11.3703	5.1256	18.3371

Net Party Registration Change, year-over-year:

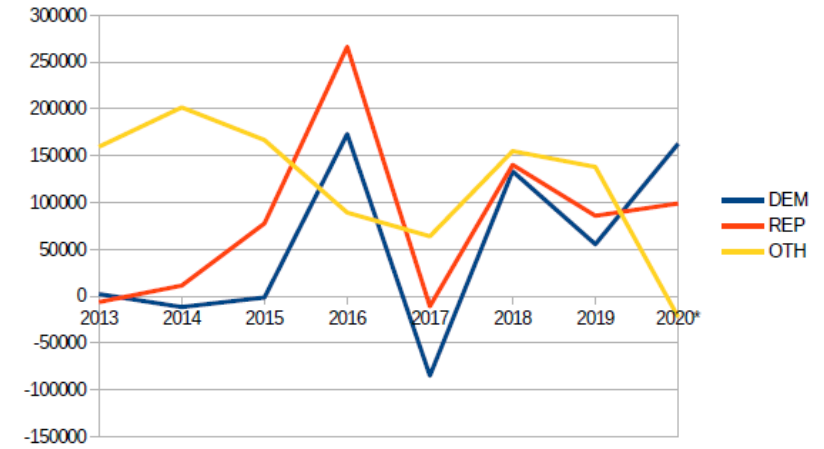
NET CHANGE OF NEW VOTERS AND PARTY SWITCHERS FOR EACH YEAR

YEAR	DEM	REP	OTH
2013	145898	113970	238911
2014	149287	155495	301405
2015	156517	201509	259687
2016	409434	450140	251148
2017	114249	147712	201071
2018	288597	282161	267338
2019	221245	235219	258238
2020*	185101	122005	-10308
TOTALS	1670328	1708211	1767490



NET CHANGE OF NEW VOTERS AND PARTY SWITCHERS MINUS REMOVED VOTERS FOR EACH YEAR

YEAR	DEM	REP	OTH
2013	2175	-6317	159506
2014	-11696	11232	201496
2015	-1449	77579	166708
2016	173023	266174	89222
2017	-84852	-10836	63860
2018	133253	140156	154843
2019	55377	85798	137905
2020*	162699	98964	-22383
TOTALS	428530	662750	951157



Mail Ballot Voters, year-over-year:

YEAR	MAIL Ballot Voters	RACE					AGE			GENDER		POLITICAL PARTY			MEDIA MARKET										
		Asian	Black	Hispanic	White	Other	70+	50-69	30-49	18-29	Female	Male	DEM	REP	OTH	Pensacola	Panama City	Tallahassee	Jacksonville	Gainesville	Orlando	Tampa	West Palm	Ft Myers	Miami
2012	2468182	1,4679	9,3632	10,6688	75,2555	3,2146	32,3024	38,7377	19,2772	9,3370	56,3816	42,4042	38,6275	42,9730	18,3995	3,2930	1,5678	1,7229	6,4355	1,5564	19,6791	30,5175	9,4520	7,6633	18,1065
2013	288679	0,8477	11,4297	22,6747	62,6325	2,4155	41,9774	39,8540	13,4513	4,4129	57,5328	41,5780	40,6555	42,2521	17,0923	3,3123	0,5314	0,2522	0,9994	1,7279	4,8033	38,2345	3,6652	2,7054	43,8684
2014	2014878	1,2631	8,7857	10,3100	76,8790	2,7622	37,2526	42,4269	14,8035	5,1499	56,2448	42,6741	37,8169	44,2891	17,9140	2,6605	1,7524	1,5902	5,5940	1,3733	20,5192	31,4823	8,2853	9,7627	16,9802
2015	276342	1,1746	10,2484	9,4550	78,8721	2,2519	42,6403	42,2951	11,3678	3,2348	58,8093	42,3153	37,1923	46,7108	16,0971	0,3470	1,3179	0,1679	25,7207	1,5358	11,9490	32,7840	0,9492	9,8516	15,3770
2016	2962350	1,7603	9,0369	13,8105	71,7921	3,6003	32,9217	38,6867	18,9250	9,0623	56,6084	41,6230	38,5571	41,2475	20,1954	2,9555	1,4766	1,5549	5,6217	1,3940	19,8333	29,4378	9,2064	9,3322	19,1846
2017	351487	1,1588	7,0765	17,6274	71,6089	2,5284	42,2306	40,4049	12,7385	4,1228	56,6411	42,1045	39,0364	43,5028	17,4610	1,4345	3,5990	0,5428	0,9377	0,9878	5,3180	51,4864	3,7131	6,5066	25,4760
2018	2788989	1,8150	9,1170	13,3752	71,9941	3,6987	36,2745	38,9009	17,1748	7,2082	55,8963	42,2716	39,3793	41,1975	19,4231	2,5838	1,1666	1,3829	5,4269	1,5523	19,9454	30,4594	9,5693	9,3845	18,5989
2019	467944	1,4228	9,1765	11,3321	75,0009	3,0877	40,7399	40,0834	13,8957	4,6646	55,0487	43,5640	39,4784	41,4936	19,0279	1,7412	1,2758	0,5605	7,8862	1,0665	32,9487	23,5445	15,1386	1,9425	13,9175

NOTE: To be considered a "mail ballot voter", the voter must have voted by mail in at least one election during the stated year.

Rejected Mail Ballot Voters, year-over-year:

YEAR	REJECTED Ballot Voters	RACE					AGE			GENDER		POLITICAL PARTY			MEDIA MARKET										
		Asian	Black	Hispanic	White	Other	70+	50-69	30-49	18-29	Female	Male	DEM	REP	OTH	Pensacola	Panama City	Tallahassee	Jacksonville	Gainesville	Orlando	Tampa	West Palm	Ft Myers	Miami
2012	44906	2,2336	12,1231	15,5414	65,7551	4,3469	22,7720	30,2009	24,8541	21,8456	51,9619	46,3168	35,1557	45,9872	18,8572	5,0706	2,7235	1,2804	8,0123	2,2581	26,2660	16,0847	5,0483	6,5047	26,7715
2013	7708	1,3822	16,7099	37,4676	40,9315	3,5288	32,0187	34,4577	22,4572	10,9367	54,7613	44,0670	43,0981	36,6892	20,2128	3,6326	0,4800	0,0649	0,2984	1,5957	3,7364	11,8189	0,8173	0,1946	77,3612
2014	43812	1,9287	16,1257	17,9882	60,1388	3,8186	25,7464	35,3419	24,7329	13,8935	54,5399	43,8213	41,5685	39,0395	19,3919	3,5013	1,9858	0,6186	5,1082	1,6320	32,2081	16,9360	2,0519	7,7901	28,1881
2015	9113	1,3936	13,8374	21,0030	60,2546	3,5115	34,0173	40,8757	17,6232	7,1107	55,6019	42,8948	40,3490	40,5465	19,1046	0,4938	0,7242	0,1097	11,9390	3,0067	9,2834	18,1170	0,2304	15,0005	41,0951
2016	82074	2,2626	14,9195	21,1687	56,7719	4,8773	23,5117	32,6888	24,6607	18,8281	54,8846	42,8138	42,9710	38,4251	18,6039	3,1301	1,5437	0,6835	4,6750	1,6083	31,9370	12,9569	7,1618	7,4335	29,1700
2017	7798	1,1926	10,1693	46,7043	37,6892	4,2447	33,8035	36,1759	20,5309	9,1177	55,3219	42,3955	40,9592	39,2152	19,8256	1,4878	1,2567	0,1924	0,8977	1,9749	4,2703	8,9767	0,8720	5,0654	75,0064
2018	62908	2,6594	14,9742	22,3183	54,6973	5,3507	24,3721	32,5920	24,4405	18,2632	54,4080	42,7831	43,5684	33,7191	22,7125	3,0791	1,6691	0,5119	4,2030	2,3860	20,5316	13,2813	8,4314	6,1677	39,7390
2019	14235	1,8335	10,3618	20,4004	63,3509	4,0534	30,1862	41,1099	19,6769	8,4018	53,3474	44,5311	39,1921	37,6466	23,1612	0,7587	0,8219	0,2740	5,1352	1,1521	48,8303	7,6853	6,7088	0,8781	27,7555

NOTE: To be considered a "rejected ballot voter", the voter must have voted by mail and had their ballot rejected in at least one election during the stated year.